C01783-2020

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Mar 16, 2020

2. SEC Identification Number

22401

3. BIR Tax Identification No.

000491007

4. Exact name of issuer as specified in its charter

PRIME MEDIA HOLDINGS, INC.

5. Province, country or other jurisdiction of incorporation

Manila, Philippines

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

16TH FLOOR CITIBANK TOWER, 8741 PASEO DE ROXAS MAKATI CITY Postal Code 1227

8. Issuer's telephone number, including area code

8831-4479

9. Former name or former address, if changed since last report

n/a

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding		
common	700,298,616		
preferred	14,366,260		

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

Prime Media Holdings, Inc. PRIM

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

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Response to SEC Notice to the Publicly Listed Companies issued on 12 March 2020

Background/Description of the Disclosure

In response to the SEC Notice to the Publicly Listed Companies issued on 12 March 2020, we would like to inform the investing public that Prime Media Holdings, Inc., as a purely holding and investment company, has no employees, other than the board of directors and the corporate officers. Thus, the risk of COVID-19 risk on the Company and its activities is very minimal. Nevertheless, the Company commits to implement the policies of the Philippine government, as spearheaded by the Department of Health (DOH) and the Interagency Task Force (IATF), to mitigate the effects of COVID-19.

The Company shall closely monitor updates from the DOH, IATF and other reliable sources of information regarding COVID-19. Further, the Company shall take additional measures as mandated by national and local governments.

Other Relevant Information

none

Filed on behalf by:

Name	Joanna Manzano
Designation	Junior Compliance Officer